

NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF  
THE UTAH STATE BUILDING OWNERSHIP AUTHORITY

PUBLIC NOTICE IS HEREBY GIVEN that the State Building Ownership Authority, a public body politic and corporate created under Section 63B-1-304, Utah Code Annotated 1953, as amended, will hold a public meeting in Room 170 of the Capitol Building, Salt Lake City, Utah, on Thursday, July 3, 2014, commencing at the hour of 3:40 p.m. Members and the public may join the meeting by dialing 1-877-425-1313. The ID number is **745-8039**.

The Agenda for the meeting includes the following:

1. Election of Officers.
2. Approval of minutes of prior meetings.
3. A resolution of the Utah State Building Ownership Authority (the "Authority") authorizing the issuance and sale of the Authority's Lease Revenue Refunding Bonds (State Facilities Master Lease Program), Series 2014 (the "Bonds"); fixing the maximum principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum net effective interest rate that the bonds may bear and the maximum discount from par at which the bonds may be sold; providing for the publication of a notice of bonds to be issued; providing for the running of a contest period; authorizing the circulation of a preliminary official statement with respect thereto; and providing for related matters.
4. Matters related to the issuance and sale of lease revenue refunding bonds of the State Building Ownership Authority.

DATED: June 30, 2014

UTAH STATE BUILDING OWNERSHIP  
AUTHORITY

/s/ Richard K. Ellis  
State Treasurer and Secretary of the Utah State  
Building Ownership Authority